

WOULD YOU
RATHER?

\$173,005

OR

\$0



NEVER LAPSE OR SURRENDER A LIFE INSURANCE POLICY, CALL WELCOME FUNDS FIRST!

After paying premiums on his life insurance policy for years, Larry's liquidity needs and health changed significantly. Times were tough, so to maintain his savings, Larry decided it was best to lapse the coverage. Thankfully, Larry's advisor contacted Welcome Funds during the policy's grace period to determine if the policy had any value in the secondary market. After an initial analysis, it was evident that Larry was an excellent candidate for a life settlement. Welcome Funds negotiated multiple bids and secured a purchase price of \$173,005! Larry used the proceeds from the settlement to pay for costly treatments and to maintain his quality of life, stress-free. The advisor not only earned a well-deserved commission but also receives client referrals from Larry and his family as appreciation for his brilliant recommendation!

Policy's Insured Male | Age 74
Health Status Poor
Policy Type Group Universal Life
Face Amount \$500,000
Annual Premium \$10,856
Surrender Value \$0
Life Settlement Payout... **\$173,005**

ABOUT WELCOME FUNDS

For the past 21 years, Welcome Funds has served the best interests of policy owners by maximizing life settlement offers through auction-based negotiations with the top buyers in the market.

26,000+

Offers
Negotiated

\$825+

Million Paid
to Consumers

12+

Average # of
Bids Per Policy

DISCLAIMER: Services may not be available in all states. The above case study is taken from the internal files of Welcome Funds. Case studies are provided for informational and educational purposes only. Results may vary. Qualification is based on age, health, and future premium costs, and not all policies will qualify for an offer. The client's name has been changed to protect his privacy. The following summary represents the transactional averages of Welcome Funds Inc. for policies closed between 7/1/2021 to 12/31/2021: \$1,642,410 face value, \$314,936 net amount paid to seller; 27.36% of net death benefit paid to seller; 14 bids negotiated per closed policy; and insured age of 79.77. Closings were completed with 15 licensed Life Settlement Providers. \$825 million paid to our clients and 26,000 offers negotiated are based on actual transactions completed by Welcome Funds Inc. since its inception.



**CONTACT US TODAY FOR A
FREE PRICE-FIRST® REPORT**



WELCOME FUNDS

Life Settlements, Simplified. Offers Maximized.

What is Your Client's Policy Worth?

CALL 1.877.227.4484

www.welcomefunds.com/pricefirst