



WOULD YOU  
**RATHER?**  
**\$187,000**  
OR  
**\$0**

## WELCOME FUNDS REPRESENTS YOUR BEST INTERESTS!

A small business was filing for bankruptcy and its assets were being reviewed. The company's financial advisor helped the partners identify the value, which they did not know existed, contained in its key man life insurance coverage. The advisor recommended that Welcome Funds appraise the policy. The business decided to maintain the coverage so that the policy could be sold as a life settlement, instead of letting it lapse for \$0. The proceeds from the sale paid off creditors and finalized the bankruptcy settlement. The partners were able to address their much needed liquidity needs and move on with their lives.

**Policy's Insured** ..... **Male | Age 77**  
**Health Status** ..... **Fair**  
**Policy Type** ..... **Universal Life**  
**Face Amount** ..... **\$1,500,000**  
**Annual Premium** ..... **\$74,000**  
**Surrender Value** ..... **\$0**  
**Life Settlement Payout...** **\$187,000**

## ABOUT WELCOME FUNDS

For the past 24 years, Welcome Funds has served the best interests of policy owners by maximizing life settlement offers through auction-based negotiations with the top buyers in the market.

**36,000+**

Offers  
Negotiated

**\$1+ Billion**

Paid to  
Consumers

**9+**

Average # of  
Bids Per Policy



Services may not be available in all states. The above case study is taken from the internal files of Welcome Funds. Case studies are provided for informational and educational purposes only. Results may vary. Qualification is based on age, health, and future premium costs, and not all policies will qualify for an offer. The client's name has been changed to protect his privacy. The following summary represents the transactional averages of Welcome Funds Inc. for policies closed between 1/1/2024 to 6/30/2024: \$1,597,955 face value, \$285,477 net amount paid to seller; 20.01% of net death benefit paid to seller; 9 bids negotiated per closed policy; and insured age of 75.97. 21 licensed Life Settlement Providers were included in our auction process and closings were completed with 12 licensed Life Settlement Providers. \$1 Billion paid to our clients and 36,000 offers negotiated are based on actual settlements negotiated by Welcome Funds Inc. since its inception.

**CONTACT US TODAY FOR A  
FREE PRICE-FIRST® REPORT**



**WELCOME FUNDS**  
*Life Settlements, Simplified. Offers Maximized.*

**CALL 1.877.227.4484**  
[www.welcomefunds.com/pricefirst](http://www.welcomefunds.com/pricefirst)