

WELCOME FUNDS NEGOTIATES THE BEST OFFER FOR YOU!

After seeing an ad from a direct buyer on TV, Dave was surprised to learn that his life insurance policy could be sold for a cash payment. Dave contacted the direct buyer who offered him \$43,000. Before proceeding with that offer, Dave contacted his CPA to see if this was in his best interest. The CPA recommended he receive a second opinion and contacted Welcome Funds. Dave quickly learned that several other buyers were willing to extend offers on his policy as well. Thanks to the auction platform of Welcome Funds, Dave received almost double the amount he was initially offered by the direct buyer, thereby maximizing the value of his policy.

Policy's Insured Male | Age 88

Health Status Fair

Policy Type Universal Life

Face Amount \$300,000

Annual Premium \$36,000

Surrender Value\$0

Life Settlement Payout... \$81,005

Services may not be available in all states. The above case study is taken from the internal files of Welcome Funds. Case studies are provided for informational and educational purposes only. Results may vary Qualification is based on age, health, and future premium costs, and not all policies will qualify for an offer. The client's name has been changed to protect his privacy. The following summary represents the transactional averages of Welcome Funds Inc. for policies closed between 1/1/2024 to 6/30/2024: \$1,597,955 face value, \$285,477 net amount paid to seller, 20.01% of net death benefit paid to seller, 9 blids negotiated per closed policy; and insured age of 75.97. 21 licensed Life Settlement Providers were included in our auction process and closings were completed with 12 licensed Life Settlement Providers. S1 Billion paid to our clients and 36,000 offers negotiated are based on actual settlements negotiated by Welcome Funds Inc. since its inception.

ABOUT WELCOME FUNDS

For the past 24 years, Welcome Funds has served the best interests of policy owners by maximizing life settlement offers through auction-based negotiations with the top buyers in the market.

36,000+ \$1+ Bil

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9+

Offers Negotiated

Consumers

Average # of Bids Per Policy



CONTACT US FOR A FREE PRICE-FIRST POLICY VALUATION REPORT



CALL 1.877.227.4484 www.welcomefunds.com/pricefirst