

WELCOME FUNDS INC.

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301 Yamato Road
Suite 2110
Boca Raton, FL 33431

TEXAS VIATICAL OR LIFE SETTLEMENT APPLICATION CHECKLIST

Date: ____ / ____ / ____

Insured's Name: _____ Age _____ Years.

The information you provide on this application packet will allow Welcome Funds Inc. (WFI) to evaluate your request to sell your life insurance policy. Please answer the questions completely and to the best of your knowledge and ability. All of the information provided to WFI on these documents will be held in the strictest confidence. Please return the application and materials to WFI using the return envelope provided.

PLEASE CHECK THE FOLLOWING

- _____ Completed "Application" and Signed "Release of Information" forms.
- _____ Completed and Witnessed "Acknowledgment Form For Viatical Or Life Settlements."
- _____ Copies of Other Documents Required From Page 2 of the Application.
- _____ A Copy of your insurance policy(s).
- _____ Copies of Medical Records from all physicians you have seen within the last four years. This includes office notes, labs, pathology reports, etc. (Our staff will obtain these if necessary)

PLEASE USE THIS FORM AS A GUIDE FOR SUBMITTING ALL NECESSARY FORMS. IF YOU HAVE ANY FURTHER QUESTIONS, PLEASE CONTACT US AT: 1-877-227-4484